

Company announcement

Copenhagen, 9 July 2021

Final result of the mandatory takeover offer submitted by Aktieselskabet Arbejdernes Landsbank to the shareholders of Vestjysk Bank A/S

In accordance with section 21 of the Executive Order on Takeover Bids and as described in the offer document, Aktieselskabet Arbejdernes Landsbank ("Arbejdernes Landsbank") hereby announce the final result of the Offer.

Arbejdernes Landsbank have received valid accepts for 79,356,644 shares under the mandatory takeover offer to the shareholders of Vestjysk Bank A/S submitted 7 June 2021. In addition, Arbejdernes Landsbank have purchased an additional 67,087,891 shares in Vestjysk Bank in the market during the offer period.

Thus, Arbejdernes Landsbank will own 72.7 % of the share capital and voting rights after the settlement of the offer.

The settlement of the offer is expected on 13 July 2021.

DISCLAIMER

This announcement and the offer document, including its acceptance form, to which this announcement is concerned, is not directed at any person in the United States, Canada, Australia or Japan or in any other jurisdiction outside Denmark, unless such offer, purchase or subscription is permitted under applicable laws and in the relevant jurisdiction and Arbejdernes Landsbank has received satisfactory documentation thereof. Any person coming into possession of the offer document is expected and assumed to independently obtain all necessary information about any applicable restrictions and to observe these.

Further information:

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